

Kredinor AS: Fixed income investor meetings

Oslo, 2 February 2026 – Kredinor AS has mandated DNB Carnegie, Nordea and SB1 Markets as Joint Lead Managers to arrange a series of fixed income investor meetings commencing tomorrow, 3 February 2026.

A senior unsecured 4-year floating rate bond issue with an expected size of NOK 1,000 million may follow, subject to inter alia market conditions. The net proceeds from the contemplated bond issue will be used to refinance the company's outstanding senior unsecured bonds due 23 February 2027 (ticker: "KRNOR01", ISIN: NO0012839572).

In connection with the contemplated bond issue, Kredinor will offer a buy-back of its outstanding bonds, KRNOR01, at 102.54%, conditional upon successful completion of the transaction. Following completion, the company intends to call any remaining KRNOR01 bonds at the prevailing call price of 102.54% from and including 23 February 2026.

For more information, please contact:

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