

Successful placement of bond issue

Oslo, 4 February 2026 - Kredinor AS has today, successfully completed the issuance of a new 4-year senior unsecured bond issue of NOK 1,000 million with a coupon of 3 months NIBOR + 350 bps.

Net proceeds from the contemplated bond issue will be used for refinancing of the company's outstanding senior unsecured bonds and any surplus towards general corporate purposes.

DNB Carnegie, Nordea and SB1 Markets acted as Joint Lead Managers in the successful transaction, which was significantly oversubscribed.

For further information, please contact:

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